GIVE TO WHAT YOU LOVE

TOGETHER

Annual Report 2018/2019



CHANGING LOCAL LIVES



CHAIRMAN & CHIEF EXECUTIVE'S REPORT

We have great pleasure in presenting the Trustees' Annual Report and Financial Statements for the year ended 30 June 2019.

Over the past nine years as a trustee, six of which I have spent as Chairman, it has been an incredible privilege to be part of a Foundation that has grown from a small start-up of Suffolk enthusiasts, to the central and vital resource that it has now become for all those in Suffolk seeking to change local lives.

Each year we have grown stronger, more effective and more ambitious in our intent to make Suffolk a better place to live for everyone. We have raised over £45M so far to support the essential work of local charities and community groups, without whom many of our most vulnerable would quite simply have nowhere to turn.

Whilst I fully intend to remain a close and enthusiastic supporter of the Foundation's work, I would very much like to take this opportunity to thank every person who has stepped up so passionately including our incredible band of staff, trustees, volunteers and donors – we must all continue working **TOGETHER** for an even brighter future for us all.



James Buckle, DL Chairman

It is with great pleasure that I can confirm that the Foundation continues to develop well and in presenting this Annual Report, you will see from our Statement of Financial Activity (for the year ended 30th June), that we have achieved record levels of income, grantmaking and endowment fund growth. This is a wonderful achievement but, more importantly, are the numbers of beneficiaries who are directly being supported through your generosity (as shown on the inside cover). This is a truly heart-warming accomplishment and, on behalf of those people who you have helped, can I thank the army of volunteers, the tireless charities and community groups, the generosity of donors and funders, and all those who believe that **TOGETHER**, we can make a difference.

For the Foundation team, our year end is a little bittersweet, for we say goodbye to two long serving trustees, lain Jamie and James Buckle. Iain has chaired our Development Committee with passion and energy and in the process, has left a real legacy through establishing our Sports Fund, as well as contributing to some of the most memorable events that we have held over recent years. James has served the Foundation for nine years, and he too will be sorely missed. On a personal note, I could not have wished for a more supportive and ambitious chair, a sentiment that is felt by the whole team. Under his stewardship and through a subtle mix of compassion, challenge and fun, the Foundation has continued to fulfil its potential.

As we look to the future, we welcome our new chair, George Vestey and will continue to give our all to help those in need.



Stephen Singleton Chief Executive

EXPLORE OUR WEBSITE

Since being relaunched last year, almost 25,000 people have visited our website. It continues to develop as an important information 'hub' for anyone in Suffolk interested in understanding the need in our county or wanting to help us in 'Changing Local Lives'.

It is a valuable resource, which enables you to learn more about Suffolk's Hidden Needs, apply for a grant to support your community or charity project, find an initiative that you could give your time to, or donate to a specific issue or area that you are passionate about. You can join a giving circle, support an existing themed fund, or perhaps create a fund of your own as an individual, family or business. We can also help you create a legacy for the future. Whatever your interest - you'll find something on our site which empowers you to give back to this wonderful county.

o address bullying

www.suffolkcf.org.uk

@suffolkfoundation

Currently in Suffolk, almost 80% of money donated in the county is directed towards only the top 3% of our largest charities. It is so important , that we raise awareness of how, through working with the Foundation, money given in Suffolk can make a real difference to local lives. Through engaging content such as videos, photography, quotes and stories, we illustrate the importance of working **TOGETHER**.

Whether you are visiting us to learn more about the Foundation and gain an overview into what we do, want to discover just how the grants we've awarded have made an impact or really want to drill down into some key statistics and figures, our website has a variety of sections for you to explore.

It might be that you're a professional advisor or business owner that is thinking of building a relationship with us, but you aren't sure how that process would work.

Perhaps you're a charity or community group looking to access funding, but aren't sure what funds are best to apply to or what criteria there is to adhere to.

Whatever your interest in Suffolk, we hope you will become a regular visitor, financial supporter, contributor, and communications ambassador for our work.

SUFFOLK COMMUNIT

@suffolk_giving

@suffolkgiving

Whilst the website truly is our hub of activity, we always welcome a phone call where our friendly team can answer any queries you may have. Just head on over to our contact page or call us on 01473 602602.

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Follow the paths below to discover more about suffolkcf.org.uk

Our website is broken down into 5 broad sections.

NEW VISITORS

About Grants Professional Advisors News

Give

Visit our 'Professional

discover ways in which we

download a free information

pack, and read some of the

quotes from professional

Advisors' section to

work with professional

advisors. You can also



Each will give you a different perspective into what we do.

PROFESSIONAL **ADVISOR**

GRANT APPLICANT

Our 'Grants' hub is bursting with information. Here you can 'meet' our friendly Grants Team, read our policies and guidelines, and learn more about the process involved in applying advisors that we already have good relationships with. Also swing by our 'Working in Partnership' section to read engaging stories that illustrate how working in partnership can increase the impact of what you are hoping to achieve.



for a grant. We also have a

helpful list of all grants currently available, along with deadlines and criteria for each. Don't forget, we are just a phone call away if you are having any trouble!



LOOKING TO BECOME A FINANCIAL SUPPORTER

DON'T

MISS

Explore our **'Hidden** Needs' section to understand better the need in our county, and how your donations can help. From here head onto **'Introduction to Giving** and Philanthropy',

which details all the ways in which you can work with us as a donor. The 'Give' section allows you to make a donation online now, although we are always available to help with any questions you might have.



Suffolk's Stories

Heart-warming and harrowing in equal measure, our Suffolk Stories section shares the amazing work of our charities through images and video.



Latest News

Here we share news not only from the Foundation, but also latest reports, stories and happenings from the voluntary sector.



Events

From dog days and award ceremonies, to sector talks and conferences, take a look at what's coming up in the Suffolk Community Foundation calendar.



PROFESSIONAL ADVISORS

with supplementary education

Suffolk's professional advisors – lawyers, accountants, tax advisors, will writers and the like, hold a unique position of trust with their clients.

They are so often the link between their clients ambitions to make a difference in their local community, and the reality of how this can be achieved.

Almost 80% of our charitable giving in Suffolk goes to the top 3% of our largest national and international charities. All giving is good, and Suffolk is a very generous county, but the negative impact that the shape of our giving currently has on our local communities and the vulnerable is considerable. Suffolk relies on its local charities and community groups to provide almost all of the grassroots project support it needs, yet only a small percentage of what we give is directed towards them.

When a desire to support local causes is expressed, a confidential initial conversation with us could be just what is needed to find the best way to maximise the impact of that giving locally during the client's lifetime and beyond.

Whether a client is looking to establish a named family fund through a lifetime donation, a legacy in their will, or wishes to reduce the administrative burden of an existing trust, we can work together to find the best solution - ultimately helping to achieve charitable goals in a tax efficient, professional way.

Lifetime giving

Setting up a fund with us is straightforward and a simpler alternative to creating your own charitable trust or foundation. We take care of all the administration, grantmaking, financial management, statutory reporting and monitoring.

Working with you, we can turn your ambitions into reality, creating a fund that delivers precisely what you want it to.

Legacy giving

In 2018 over £3billion was donated to UK charities through legacies, with the major charities (annual income of £10m+) attracting 94% of legacy income. Only 6 in 100 people leave a gift in their will. The work of our Suffolk charities would be transformed if more people left a legacy and if even a small percentage was directed locally.

Trust Transfers

The Charity Commission has given advanced permissions to community foundations to undertake the transfer of trust assets from dormant, ineffective and moribund trusts so that their funds can be better used.

Over recent years, we have seen a rise in the number of charitable trusts and other charities enquiring about transferring their existing assets to us. There are several reasons why trustees would consider the Foundation as an alternative option to manage the assets going forward. For example:

- They want to sustain the legacy of the trust
- They want to modernise the objectives of the trust
- The income of the trust is no longer sufficient to support effective grantmaking
- They wish to retire or simply hand over responsibility for the business of the trust

Once transferred, the trust or charity will have no loss of identity or purpose and will benefit from expert asset management and specialist fund support, with the original trustees maintaining as much or as little involvement as they wish.

For a confidential chat please contact: Judy Dow Head of Philanthropy

🕑 01473 602 602 🗟 judy.dow@suffolkcf.org.uk

LIVING LEGACIES

We asked three donors, who choose to work with us anonymously, about their experiences of supporting local charities in partnership with the Foundation.

In their own words:

financially get involved in an organisation, you actually need

I like working with Suffolk Community Foundation because to me it feels safe. It helps me to understand more about the community I'm living in and the needs within it, as well as to reach charities I never would have been aware of myself.

My solicitor happened to mention Suffolk Community Foundation, and at the same time my friend spoke to her husband who works at Citizen's Advice and he suggested Suffolk Community Foundation to me too.

> We are all a community – and this is a way of helping our community. Through the Foundation, we are able to support a broader range of charities with our philanthropy.

If you would like to hear more from them, we have made a short film which they would be delighted for you to watch!



GIVE LOVE

suffolk CHANGING LOCAL LIVES Three Ordinary Suffolk Girls

SUFFOLK



Please tell us a bit about why you are now in a position to be philanthropic?







GRANTS

We would like to thank all our donors and fundholders for supporting us to deliver the highest ever levels of grantmaking in 2018/19. **TOGETHER** we distributed 665 grants totalling over £2.76M to charities and community groups right across Suffolk. A wonderful achievement.

#iwill £55,564

Access Community Trust **B&B** Theatre Company Clare Castle Country Park Trust Future Female Society Ipswich and Suffolk Council for Racial Equality Mid Suffolk Holiday **Opportunity Play Scheme** (HOPS) Newmarket Operatic Musical and Amateur Dramatic Society Ltd **REACH Community Projects** Red Rose Chain Spinning Wheel Theatre St Giles Trust

Unity Youth Projects Young People of the Year

Acorn Fund (supported by Pound Gates & Sevetas) £6,000

Aspect Living Foundation Fresh Start - new beginnings Suffolk Accident Rescue Service Suffolk Rape Crisis

Arts & Culture Fund £7,310

DanceEast HighTide Festival Productions Ltd Music in Our Bones Noise Solution Ltd Red Rose Chain Theatre Royal Bury St Edmunds

Birketts Fund £19,105

ActivLives Bury St Edmunds Women's Aid Centre Dennington Jubilee Hall Family First Fresh Start - new beginnings Livability Lowestoft Community Church Suffolk Family Carers The Befriending Scheme Volunteering Matters Walton Parish Nursing

Bluebell Fund £106,793 ActivLives

supported with their mental health o

21,583

Bury St Edmunds Women's Aid Centre Home-Start Mid & West Suffolk Iceni Ipswich Ipswich Disabled Advice Bureau Just Enough Global Limited Karibu African Women's Support Group London Road Baptist Church Lowestoft Community Church Musica **Our Special Friends** Porch Project **REACH Community Projects** Walnut Tree Health and Wellbeing CIC YMCA Trinity Group

Bunting Grantmaking Fund £3,700

Ormiston Families PANDAS Foundation Success After Stroke The Not Forgotten Association

Catalyst Fund £27,910

ActivLives Bangladeshi Support Centre Fresh Start - new beginnings Green Light Trust Kernos Centre Lowestoft Community Church Porch Project REACH Community Projects Success After Stroke Unscene Suffolk Volunteering Matters Walton Parish Nursing

Centenery Fund £15,073

All Saints' Parochial Church Council PCC of Bardwell Southgate Church St Andrew's Church, Wickham Skeith St Margaret's Church, Leiston The South West Ipswich Team Ministry

CONNECT for Health - Being Well Together Fund £166,354

LIOD, 304 Ipswich & District Citizens

Advice

Cunliffe Family Fund £1,800

Brandeston Parochial Church Council Ipswich Head & Neck Cancer Support Group The League of Friends of Aldeburgh Hospital

David & Jill Simpson Fund £21,950

ActivLives Age UK Suffolk **BACT Community Transport** Ltd East Suffolk Association for the Blind GoStart Community Transport Hollesley Short Mat Bowls Club iFit Suffolk INK (Pen to Performance) **Our Special Friends** St Elizabeth Hospice Suffolk Mind The Anne Robson Trust

Davies Fund £4,000

Age UK Suffolk Just 42

Dementia Friendly Communities Fund £34,058

ActivLives Age UK Suffolk Beccles Lido Limited Red Rose Chain Stowmarket Dementia Action Alliance Warden's Charitable Trust Young People of the Year

Dolphin Franklin Fund £2,500 FIND (Families in Need) Ltd

Dulverton Trust Fund £11,981

Art's For Us Number 72 Sudbury and District Citizens Advice Bureau Westleton Village Hall

Edward & Ivy Rose Hood Fund £18,000

Community Action Suffolk North East Suffolk Citizens Advice Bureau

Emergency Food Fund £74,735 Aspect Living Foundation

Caribbean and African **Community Health Support** Forum Catch 22 Chapman Centre Trust FIND (Families in Need) Ltd Gatehouse Caring in East Anglia **Ipswich Community Media** New Life Church (Suffolk) **REACH Community Projects** Stour Valley Vineyard Church Suffolk West Citizens Advice Bureau Whitton Youth Partnership

End of Life Care Fund £7,500

Halesworth Dementia Carers' Fund Headway Suffolk Walton Parish Nursing

Euston Fund £1,000

St Genevieve's Church St Mary's Roman Catholic Church

Evdemonia Fund £304 The Offshoot Foundation

Fonnereau Road Health Foundation Fund £66,815

Access Community Trust EPIC Dad Community Interest Company Fresh Start - new beginnings Horringer Pre-School Ipswich & District Citizens Advice Bureau Karibu African Women's Support Group Lowestoft Shopmobility Sue Ryder Care Suffolk Accident Rescue Service Suffolk Cruse Bereavement Care Suffolk Refugee Support Thirst Youth Café TOPCATS Volunteering Matters Warden's Charitable Trust

7,152 direct eneficiario

Food & Drink Fund £27,674

Abundant Life Church Access Community Trust ActivLives Chapman Centre Trust FIND (Families in Need) Ltd Gatehouse Caring in West Suffolk Greener Growth CIC Lowestoft Community Church PHOEBE **REACH Community Projects** Rural Coffee Caravan Information Project Stour Valley Vineyard Church Sudbury Market Town Partnership Suffolk Young People's Health Project

Frank Jackson Fund £44,390

Access Community Trust ActivLives B&B Theatre Company Bangladeshi Support Centre Inspire Suffolk Pathways Care Farm Suffolk Mind Suffolk Refugee Support Suffolk West Citizens Advice Bureau The Befriending Scheme

Harris Family Fund £60,791

addressing canti-social chehavior concord

2nd Beccles Scout Group Access Community Trust ActivLives Alumah CIO Art's For Us Aspect Living Foundation **Beccles Lido Limited Beccles Public Hall** Bungay & District Sports Association Bungay Town Football Club **Bury Town Pastors** East Anglian Sailing Trust Fresh Start - new beginnings Huntington's Disease Association Level Two Youth Project Lowestoft Shopmobility North East Suffolk Citizens Advice Bureau Pathways Care Farm **REACH Community Projects** Saints Youth Club Suffolk West Citizens Advice Bureau The Seagull Theatre TOPCATS Westleton Village Hall

Harwich Haven Fund £26,902

Access Community Trust **Creative Curve** Fresh Start - new beginnings Home-Start in Suffolk **Ipswich & District Citizens** Advice Bureau Kernos Centre Level Two Youth Project Lighthouse Women's Aid PHOEBE Suffolk Artlink Suffolk Lowland Search and Rescue Suffolk Mind Volunteering Matters Woolverstone Project YMCA Trinity Group

REALISING AMBITIONS

REALISING AMBITIONS IPSWICH & EAST SUFFOLK GRANTS PANEL



- ActivLives
- Age UK Suffolk
- Anglia Care Trust
- BSC Multicultural Services
- Emmaus Suffolk
- Green Light Trust
- Home-Start in Suffolk
- Hope Church Ipswich
- Ipswich Community Media
- Julian Support
- Karibu African Women's Support Group
- Level Two Youth Project
- Mid Suffolk Citizens Advice Bureau
- Ormiston Families
- Out Loud Music
- Rural Coffee Caravan Information Project
- Sudbury and District Citizens Advice Bureau
- Suffolk Artlink
- Suffolk Libraries
- Suffolk Rape Crisis
- Suffolk Refugee Support
- Suffolk Young People's Health Project
- Swimming Self-Help Group Ipswich
- The Mix Stowmarket

Across the country health and social care services are being transformed under innovative partnerships known as Sustainability and Transformation Partnership (STP).



"Here in Suffolk (and North East Essex), this partnership has gone one step further and seen the creation of an Integrated Care System (ICS). The ICS brings together local organisations from both the statutory and voluntary sectors to redesign and integrate primary, secondary, physical and mental health as well as social care services.

As a result of its increasing role in health and social care services, the voluntary sector is seen as a key partner. With a seat on the ICS board, Suffolk Community Foundation is at the heart of this innovation and is now playing a major role through the Realising Ambitions grant fund. Through the programme, Suffolk Community Foundation is distributing a total of £1.2m of ICS funding. Grants have been made available to encourage VCS service delivery in line with local priorities including; reducing loneliness, improving mental health and reducing suicides, preventing and treating obesity, and reducing the impacts of poverty on health outcomes."

Stephen Singleton, Chief Executive



with issues of rural isolation





2.789

beneficiaries supported

> "Two separate panels, one each for the east and west of Suffolk, were convened to review the grant applications. In the spirit of working **TOGETHER** each panel was comprised of ICS partner organisations including community development teams from District Councils and Public Health plus Children's and Adult Services teams from Suffolk County Council, and two Clinical Commissioning

Groups. The panels not only looked for innovation but for long term benefits , as well as to fit with existing commissioned services, future sustainability and scalability."

Andrea Pittock, Head of Grant Programmes





"As well as distributing funding, Suffolk Community Foundation is actively working alongside other organisations to ensure that the impacts of the funding are measured and evaluated, thus enabling system-wide learning and informed thinking around potential future funding opportunities."

Michael Attwood, Partnership Development Manager

REALISING AMBITIONS WEST SUFFOLK GRANTS PANEL



- Active Suffolk
- ► Age UK Suffolk
- Catch 22
- EPIC Dad Community Interest Company
- Gatehouse Caring in West Suffolk
- Green Light Trust
- Home-Start in Suffolk
- Home-Start Mid & West Suffolk
- Memories are Golden Community Hub
- Noise Solution Ltd
- Our Special Friends
- Rural Coffee Caravan Information Project
- Stour Valley Vineyard Church
- Sudbury Gateway Club
- Suffolk Archives Foundation
- Suffolk Artlink
- Suffolk Cruse Bereavement Care
- Suffolk Rape Crisis
- Suffolk User Forum
- Suffolk West Citizens Advice Bureau
- Theatre Royal Bury St Edmunds
- Unscene Suffolk
- Voluntary Network
- Walnut Tree Health and Wellbeing CIC

Total awarded: £437,127 across 24 grants Reaching 22,855 beneficiaries Henry Smith Charity £83,400 Suffolk Rape Crisis

Henry Smith County Grants £54,060

ActivLives Eye Opportunity Group Family First Great Barton Free Church (Ltd) Hour Community New Life Church Community Great Cornard Porch Project Suffolk Chinese Family Welfare Association

Hewlett Fund £3,800

Happy Days Children's Charity The Offshoot Foundation

High Sheriff's Awards £11,000

Access Community Trust Bangladeshi Support Centre DIAL - Lowestoft and Waveney East Suffolk Council FIND Livability Icanho Rural Coffee Caravan Information Project Suffolk Accident Rescue Service Suffolk Artlink Suffolk Family Carers Suffolk Refugee Support Survivors in Transition (SiT) YMCA Trinity Group

High Sheriff's Fund £12,899

Bury St Edmunds Women's Aid Centre Bury Town Pastors Catch 22 Home-Start Mid & West Suffolk PHOEBE Porch Project Sporting 87 Football Club Suffolk Rape Crisis The Mix Stowmarket Voices 4 Gainsborough Community Library

Hill Family Fund £8,268

Bury St Edmunds Women's Aid Centre Chapman Centre Trust Daws Hall Trust Suffolk Young People's Health Project The Mix Stowmarket

Hintlesham & Chattisham Fund £6,650

Hintlesham and Chattisham VC School Suffolk Young People's Health Project Seven bursaries to advance education of local residents

Hodge & Shallow Fund £5,000

Bury Town Pastors Petals

Hopkins Charitable Fund £62,970

Bury Drop In Bury St Edmunds and West Suffolk Samaritans Halesworth Volunteer Centre Hour Community Iceni Ipswich Ipswich Community Media Lapwing Suffolk New Life Church (Suffolk) Porch Project Rural Coffee Caravan Information Project Selig (Suffolk) Trust Suffolk Refugee Support YMCA Trinity Group Young People Taking Action

Hopkins Winter Crisis Fund £114,932

Access Community Trust Cambridgeshire Community Foundation FIND (Families in Need) Ltd Norfolk Community Foundation REACH Community Projects

Horizon Fund £4,905

B&B Theatre Company London Road Baptist Church Lowestoft Community Church Pathways Care Farm

Hughes Hallett Fund

£7,568

Framlingham Area Youth Action Partnership Greener Growth CIC Hour Community Thirst Youth Café

Iken Peninsula Fund £3,999

Access Community Trust Level Two Youth Project

Ipswich School Charity Fund £4,567

Suffolk Mind Town Pastors Ipswich

Kingsfleet Fund £3,000

Green Light Trust Eye Opportunity Group Leiston Fund £2,570 Hour Community

Lovewell Blake Fund £2,500

B&B Theatre Company Lowestoft Shopmobility STEP (Standing Together Empowering People)

Lloyds Fund £1,000

Fresh Start - new beginnings

Martineau Property Fund £15,000

ActivLives Kernos Centre Level Two Youth Project Lowestoft Shopmobility Music in Our Bones New Life Church (Suffolk) North East Suffolk Citizens Advice Bureau Porch Project Suffolk Cruse Bereavement Care Whitton Youth Partnership

Maurken Fund £23,255

Daws Hall Trust Family First GoStart Community Transport Got to Read **Green Light Trust** Home-Start Mid & West Suffolk Iceni Ipswich **Ipswich & District Citizens** Advice Bureau Lighthouse Women's Aid Number 72 **Ormiston Families REACH Community Projects** Suffolk Mind Transforming Futures -Suffolk Volunteering Matters YMCA Trinity Group

GIVE TO WHAT YOU LOVE

suffolk 011010100011001001

100

10100010100101

Suffolk 100 members are an exclusive team who work together to help address the needs of vulnerable people in Suffolk. They directly support the work of the Foundation, and also the Young Philanthropists Initiative, which encourages our young people to raise money for local charities whilst developing a greater understanding of philanthropy.







By joining the Suffolk 100, you can join a collective of philanthropists and businesses who are passionate about making a real difference to the lives of vulnerable people here in Suffolk - whilst also inspiring young people to become the philanthropists of the future.

TOGETHER with Suffolk **Community Foundation, Suffolk** 100 Club members have helped us to raise over £45M for local causes over the past 14 years. Through our grantmaking programmes this year alone we have awarded 665 grants totalling £2.76M to charities and community groups throughout Suffolk...a fabulous achievement.

There are plenty of rewarding events and learning opportunities taking place during the year that you will be welcome to join as a member of the Suffolk 100. From dinners and dog days to 'seeing is believing' visits and awards ceremonies - there's something to stimulate everyone's interest.

We know that encouraging future philanthropists is important. The Suffolk 100 supports us to work in partnership with schools in Suffolk on our Young Philanthropists Initiative. Through this programme, our experience and knowledge of the voluntary sector is shared. Young people are encouraged to learn more about the community where they live, understand more about the need of vulnerable people in our county, whilst at the same time developing key skills in research, discussion, negotiation, decision making and public speaking. Most importantly, direct access to our grantmaking process supports them to direct their giving to local charities and community groups.



Let's have a conversation...

If you are looking to join the Suffolk 100,

or would like to discuss the work of the Foundation, please contact our Philanthropy Coordinator Sally Ledger who would be delighted to assist you.

T: 01473 602602 E: sally.ledger@suffolkcf.org.uk



SUFFOLK COMMUNITY CHAMPIONS

We are currently working to develop a countywide partnership of volunteer Community Champions to open up stronger communication channels with the grassroots of Suffolk.

A Community Champion is an information gatherer and sharer of news and opportunities that could help the community where they live and Suffolk as a whole.

Whilst email databases, newsletters, websites and social media all play their part in sharing information, this initiative is about recruiting a countywide team of living, breathing people as indigenous voices and communicators for the community they represent.

We will work **TOGETHER** to create a twoway dialogue to share information about the needs of the local area. We will also champion positive ideas and projects that are flourishing at grassroots level and share news about them with other communities that could benefit.

We hope to get much stronger information into communities about advice and grants available to support local projects. We aim to make vulnerable people more aware of life-changing and even life-saving campaigns.



We aim to bring people together more in celebrating community events like Suffolk Day.

And finally, with so many inspiring people stepping up to make a difference where they live, let's make sure the right people are nominated for awards at a local and national level and that there is more cross county support for positive occasions like Suffolk Day and Suffolk Dog Day.

A Community Champion's 'patch' might be a single village, a small group of villages or an area of a town. Part of the role of a Community Champion will be to tell us what is going on in their area so we can help to support local needs and raise greater awareness of local events and projects, whether it's the village fête, a new lunch club or youth group.

Could you be a Community Champion for your area? If so, please contact rachel.sloane@suffolkcf.org.uk





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suffolk

What a Community Champion needs to be:

- Interested and passionate about their community and the Suffolk of today
- Established in their community, respected, liked and listened to
- A relationship builder, open-minded and outward looking
- Aware of local needs and those of other Suffolk people
- Have good connections to networks in their community and beyond
- Realistic, practical a 'do-er'
- A good communicator (written, spoken, technology)



YOUTH INTERVENTION FUND

Building positive futures for Suffolk young people will always be a prominent and constant focus for our work.

Over the past year we have supported projects that address a broad cross section of issues as diverse as online safety and youth volunteering. We've funded projects to support young people in rural communities, we're working together to address loneliness and isolation along with mental health and wellbeing, and we've commissioned workshops on knife crime across 32 primary schools.

More than ever, this year has seen private donors working strategically with the Foundation and other

public sector funders to 'up the anti' on resources available across Suffolk for young people whose lives and futures are in serious jeopardy.

With knife crime being just one of several major issues hitting the headlines, private donors, The Diocese, University of Suffolk, Ipswich Opportunity Area, The Lieutenancy, The New Anglia LEP and the Foundation, in consultation with a number of other organisations, came together to create and fund research in close consultation with 75 young people from across the county. Concerns raised included: inclusion in decision making, knowledge and accessibility to services and development of safe and supportive social spaces. Young people also felt they should be considered as part of the solution and be included in the development, design and delivery of youth provision across Suffolk.

Suffolk's Police and Crime Commissioner Tim Passmore (PCC) then worked with the Foundation as we put in place funding to react quickly to the research findings.

Suffolk's Youth Intervention Fund was created **TOGETHER** with an initial match fund pledge of £50K from the PCC. We then took this challenge to our donors and at a private dinner in London, raised a further 100K.



£139,535 awarded to 13 charities, supporting an estimated 6,498 direct beneficiaries

Grants were made available and applications were invited from groups working to address some of the most serious challenges including antisocial behaviour, drugs and alcohol addiction, County Lines, gang culture and knife crime.

Grants were awarded to:

- Alumah CIO
- Catch 22
- County Upper Wolves Basketball Club
- Framlingham Area Youth Action Partnership
- Ipswich Community Media
- Just 42
- Level Two Youth Project
- Porch Project
- Suffolk Refugee Support
- Suffolk Young People's Health Project
- Whitton Youth Partnership
- YMCA Trinity Group
- Young People Taking Action

65 direct beneficiaries

supported



"During my term in office I have seen at first hand some shocking and heart-wrenching situations involving our young people that are completely unbelievable in twenty-first century Suffolk. The research published this summer was vital, however implementing the solutions must

go hand-in-hand and I've always said that a team approach to funding is the only way to go if we want to maximise the impact we can make. That's why I set a challenge to other funders to join me in creating the Youth Intervention Fund."

Tim Passmore Suffolk's Police & Crime Commissioner

> Generous Suffolk people, donating a little or a lot, often wish to remain anonymous, but all partners are keen to point out the need in Suffolk for more people in a position to help to come forward and join the team.

Does your organisation or community group deliver a service to support young people? We hope to secure further funding so please get in touch with our grants team on 01473 602602, or visit www.suffolkcf.org.uk to see what other funding is currently available.

who were affected by gang culture

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Michael Ben Howes Fund £1,500

Poetry in Aldeburgh

Miller Trust Fund £19,979

Thurston Rugby Union Football Club Lakenheath Youth Football Club Rural Coffee Caravan Information Project **Bardwell Playing Fields** Association PCC of Bardwell Noise Solution Ltd Horringer-cum-lckworth Community Council Sporting 87 Football Club Ingham Parish Council Honington and Sapiston Village Hall Friends of Ixworth Primary School Theatre Royal Bury St Edmunds Suffolk Libraries St Edmundsbury Newstalk Association

Mitchell Fund £600

HighTide Festival Productions Ltd

MLM Fund £4,000

Ipswich Community Media

New Anglia LEP Fund £96,619

DIAL - Lowestoft and Waveney Green Light Trust Ipswich Disabled Advice Bureau Papworth Trust Suffolk Refugee Support

Orpheus Fund £45.600

Daws Hall Trust The Round Church XI P

Pargiter Trust Fund £57,118

Age UK Suffolk Cancer Campaign in Suffolk DanceEast DIAL - Lowestoft and Waveney **Disability Advice Service** (East Suffolk) Felixstowe Volunteer Centre Gatehouse Caring in West Suffolk Halesworth Men's Shed Headway Suffolk Link Lunch Club Lowestoft Shopmobility Margaret Catchpole Bowls Club

Mid Suffolk Voluntary Organisations Forum Music in Felixstowe OBee CIC Pathways Care Farm Rural Coffee Caravan Information Project Signpost St Elizabeth Hospice St Nicholas Hospice Sudbury and District Citizens Advice Bureau Suffolk Artlink Suffolk Cruse Bereavement Care

The Seagull Theatre Voices 4 Gainsborough Community Library Warden's Charitable Trust Young People of the Year

Patient Participation Group (PPG) Pound Fund £12,170

Barham and Claydon Surgery PPG Birches Medical Centre Burlington Primary Care PPG Church Farm Surgery Eye Health Centre PPG Framfield House Surgery Ixworth Surgery Patients Association

Little St. John's Street Surgery Woodbridge PPG Martlesham Heath Surgery PPG

Peninsula Practice PPG The Grove Medical Centre PPG

Two Rivers Medical Centre PPG

Peter & Dorothy Mead Fund £2,165 The Yard Project

Philipps Fund £5,604 Saxmundham Free School

Police & Crime Commissioner's Fund £340,769

Adfam National Anglia Care Trust Carlton Colville Town Council Catch 22 Chapman Centre Trust Guide Dogs for the Blind Home-Start Mid & West Suffolk Inspire Suffolk Ipswich Community Media Matthew Project Noise Solution Ltd **Ormiston Families** Porch Project Princes Trust (Suffolk) **Right Time Counselling** Services CIC Saints Youth Club St Giles Trust Suffolk Family Carers Suffolk Mind Suffolk Refugee Support Talitha Koum Tall Ships Youth Trust The Mix Stowmarket The Reader Volunteering Matters YMCA Trinity Group

Port Community Fund £36,684 ActivLives

BSEVC Chelmondiston Primary School PTA Creative Curve Felixstowe Men's Shed Fresh Start - new beginnings Home-Start in Suffolk Ipswich & Suffolk West Indian Association **Ipswich Community Playbus** Level Two Youth Project Lighthouse Women's Aid Oasis English Language School Phoenix Project Suffolk Cruse Bereavement Care Suffolk Family Carers Suffolk Refugee Support Suffolk Young People's Health Project Survivors in Transition (SiT) Walton Parish Nursing Woolverstone Project

Suffolk Schools Emotional Health Pilot Fund £225,000 Green Light Trust

RJB Grantmaking Fund £14,657

29th Ipswich Guides ActivLives Family First Fresh Start - new beginnings Green Light Trust Home-Start in Suffolk Iceni Ipswich Suffolk Cruse Bereavement Care Suffolk Mind Transforming Futures -Suffolk Whitton Youth Partnership YMCA Trinity Group

THE SUFFOLK MEDAL

TOGETHER, representatives from the voluntary sector, public sector, businesses and philanthropists gathered at the Museum of East Anglian Life on 20th June 2019 for the very first investiture of The Suffolk Medal.

The Suffolk Medal is the highest honour that Suffolk can bestow on one of its own. Its purpose is to recognise, reward and champion the exceptional contributions of Suffolk people that have made a fundamental, measurable and lasting difference to the lives of people in our county. Nominations can be put forward by the general public of Suffolk with the winners selected by a panel of the county's leaders, chaired by the Lord Lieutenant of Suffolk.

This year's winners have made their contribution to the county in a variety of ways, including outstanding leadership, ambassadorship, volunteering and philanthropy. The positive impact they have made has been particularly focused on issues including rural isolation, older people in crisis, mental health and wellbeing and the championing of a variety of aspects of business, culture and local community life. It is intended that an interactive display at the new Suffolk Records Office – The Hold - will record their contributions to Suffolk for many hundreds of years to come.

The Suffolk Medal was the idea of George Vestey, High Sheriff of Suffolk in 2018-19, and it is being administered in perpetuity by Suffolk Community Foundation. It is funded by private individual contributions to The High Sheriff's Fund, also managed by the Foundation.



The Suffolk Medal winners invited school children from their local primary schools, as well as family members and friends to the ceremony. The awards

were presented in front of a large audience of dignitaries from across the county, and representatives from the voluntary sector and business community.



"It's been a lovely event but there are many, many, more people who deserve medals more than me, particularly those working at the sharp end who need the help, and Sally

Fogden is a perfect example of that with the Rural Coffee Caravan."





"I knew about the creation of the medal and thought it was jolly good idea but never, in a million years, did I think I would be one of the first recipients. I am quite overwhelmed

but very pleased and honoured. It doesn't get any better than being honoured by your own county. The medal is wonderful and an important piece of art – now I have to decide where to display it!" *Terry Hunt DL* T

"It's a beautiful medal and I am very pleased and surprised to receive it. I feel it's an honour for the

various charities I work with, and it's for them as much as it is for me."

Sally Fogden MBE

Con-

Nominations can be made directly online: www.thesuffolkmedal.org.uk

THE SUFFOLK

MEDAL





HIGH SHERIFF'S AWARDS 2020

The High Sheriff of Suffolk, Roz Eminson, has launched the 2020 High Sheriff's Awards and is calling for voluntary groups and individuals to submit their entries for these annual community awards.

Suffolk Community Foundation's High Sheriff's Awards are designed to recognise and reward the volunteers, charities and community groups in Suffolk who devote their time and energy to improve the communities in which they live and work **TOGETHER**

This year's categories are:

Volunteer of the Year Award - Under 30 Volunteer of the Year Award - Over 30 Long Service Award New Group of the Year Award Strengthen Your Community Award Caring for the Environment Award Road to Recovery Award



The deadline for nominations is 17th January 2020. Winners will receive a trophy and cash contribution to their voluntary group. This year's nominations are now open on our website and nominations can be accepted online.

East of England









EASTANGLIAN Ashtons

ANNUAL REPORT 2018/19 | 21

...we helped make it happen

Royal Hospital School Fund £6,000

Ipswich Housing Action Group (IHAG) Lighthouse Women's Aid Suffolk Refugee Support Woolverstone Project

Royal London Fund £5,000 TOPCATS

Sabariah's Grantmaking Fund £3,225 TOPCATS

Sapphire Fund £9,840

Friends of Rattlesden Church Museum of East Anglian Life Rattlesden Community Council Rickinghall and District Community Transport

Scarecrow Fund £3,836

The Befriending Scheme Royal Philharmonic Orchestra

Shadwell Fund £5,000

Fresh Start - new beginnings Ingham Parish Council Petals Sporting 87 FC

SIFRE Grantmaking Fund £500

Bangladeshi Support Centre Skinner's Fund £10,000 Bury St Edmunds Women's Aid Centre Iceni Ipswich Lowestoft Community Church Porch Project Suffolk Mind

Suffolk Carers Fund £183,856

Abbeycroft Leisure ActivLives Art Branches cic Asperger East Anglia Bangladeshi Support Centre Home-Start Mid & West Suffolk Lofty Heights Ltd Oyster Community Press CIC St Elizabeth Hospice The Befriending Scheme The Seagull Theatre Volunteering Matters

Suffolk Disability Care Fund £14,578

Health and social care professionals have submitted applications on behalf of local beneficiaries to provide them with specialist living aids to improve the quality of their lives.

Adult Social Work Services Child Development Centre Felixstowe Adult and Community Services Ipswich Child Development Centre Jump Start Children's Therapy Centre

Suffolk Giving Fund

The Suffolk Giving fund includes support from the following funds: AXA, Barclay Family, Bunbury Family, Chapman Family, Ipswich Building Society, Joy Abbott, Lucstu, Mahony Family, Marriott Motor Group, Peter Rous and Tattersalls

£185,056

188 Squadron Ipswich Air Cadets (ATC) **1st Fressingfield Scout** Group 2nd Ipswich Trefoil Guild ACE Age UK Suffolk **B&B** Theatre Company Bangladeshi Support Centre Beyond the Wall Bramfield Stepping Stones Preschool Bungay Town Football Club Bury St Edmunds and West Suffolk Samaritans Bury St Edmunds Child **Contact Centre** Cancer Campaign in Suffolk Catch 22 Daws Hall Trust Dennington Jubilee Hall East Anglian Sailing Trust East Bergholt Cinema Eden's Project ENYP Fresh Start - new beginnings **GoStart Community** Transport Got to Read Headway Suffolk HighTide Festival Productions Ltd Home-Start Mid & West Suffolk Hour Community Huntington's Disease Association INK (Pen to Performance) **Ipswich & District Citizens** Advice Bureau Ipswich and East Suffolk Samaritans Ipswich Community Media

Ipswich Community Playbus Ipswich Opportunity Group Just 42 Just Enough Global Limited Kernos Centre Level Two Youth Project Lighthouse Women's Aid Lowestoft and District Mencap Society New Life Church (Suffolk) Newmarket Memorial Gardens Newmarket Town Pastors North East Suffolk Citizens Advice Bureau **Our Special Friends** Phoenix Project Porch Project **REACH Community Projects** Schoolreaders Selig (Suffolk) Trust Snape Village Hall Management Committee St Elizabeth Hospice Stowmarket Opp Sudbury and District Citizens Advice Bureau Sudbury Community Depot Suffolk Accident Rescue Service Suffolk Artlink Suffolk Cruse Bereavement Care Suffolk Mind Suffolk Rape Crisis Suffolk Refugee Support Suffolk West Citizens Advice Bureau Suffolk Young People's Health Project Surviving United Swimming Self-Help Group Ipswich The Befriending Scheme The Christopher Centre The Loft Youth Centre The Mix Stowmarket Transforming Futures -Suffolk Ufford Arts Festival 2018 **Unscene Suffolk Volunteering Matters** Woodcraft Folk Woolverstone Project Young People Taking Action





SUFFOLK SURVIVING WINTER

In 2018/19 we really broke new ground **TOGETHER**, raising over £125,000 with nearly 500 people donating all or part of their Winter Fuel Payment - an incredible <u>achievement.</u>

With your support, we were able to heat over 800 households right across Suffolk - another incredible achievement. Our partners also helped hundreds of people with other issues that were affecting them, including support with debit issues, energy tariffs, home heating and insulation improvements and increasing numbers of people experiencing loneliness and isolation.

The Winter Crisis Appeal

GETHE

This year, with over 83,000 people of all ages living in deprivation in Suffolk and needing our help, we are setting ourselves a new challenge and an additional new appeal to support - The Winter Crisis Appeal. Money raised from this new initiative will be directed to support people in Suffolk in the same

way as the Surviving Winter Appeal, but will open up the opportunity for us to support vulnerable people of all ages, most particularly children and individuals suffering poor physical or mental health.

Of course, we will continue to grow and develop the Suffolk Surviving Winter Appeal and will ensure that every penny given continues to be distributed only to older people exactly as it has in the past.

If you are in receipt of a Winter Fuel Payment or are one of the growing number of people of all ages simply making a donation to this appeal, we will be delighted to receive your support.

Help vulnerable people



Surviving Winter & Winter Crisis Appeals







to pay by card over the telephone, send us a cheque or pop in to any branch of Ipswich Building Society. Thank you so much.

Surviving Winter



...we helped make it happen

EAST ANGLIAN

Suffolk

ageuk

Suffolk Rural Fund £68,171

490th BG UK Access Community Trust Aspect Living Foundation **Bardwell Playing Fields** Association **Boxford Playingfield** Management Committee Clopton Village Hall DIAL - Lowestoft and Waveney Emmaus Suffolk Ltd Green Light Trust Greener Growth CIC Holton & Blyford Village Hall Hour Community Lawshall Tuesday Club Rattlesden Community Council Sharing Parenting An Adlerian Approach to Parenting Snape Village Hall Management Committee Stansfield Village Hall Management Committee Suffolk Cruse Bereavement Care The Sporting Memories Foundation Theberton and Eastbridge Parish Council Westleton Village Hall Yoxwood Community Project

Suffolk Sports Fund £20,612

3rd Sudbury Scout Group Bangladeshi Support Centre Catch 22 Eastgate Amateur Boxing Club Headway Suffolk **Ipswich Boxing Club** Lowestoft & Yarmouth **Rugby Club** Mendham and Withersdale Village Hall St James Village Hall Charity Sudbury Amateur Boxing Club Suffolk Libraries Walton Parish Nursing Woodbridge Cricket Club

Sugar Reduction Fund £2,770 Friends of Stone Lodge

Academy Hartismere PTA Rose Hill PTA

Surviving Winter Fund £91,786

Ipswich & District Citizens Advice Bureau Rural Coffee Caravan Information Project

Tampon Tax Fund £35,302

Fresh Start - new beginnings Lighthouse Women's Aid Mid Suffolk Holiday Opportunity Play Scheme (HOPS) Suffolk Rape Crisis Suffolk Refugee Support Suffolk Young People's Health Project

West Grantmaking Fund £500 Westleton Village Hall

WN Estates Fund £5,000

Green Light Trust Home-Start in Suffolk Just 42

Women & Girls Fund £10,165

Age UK Suffolk Alumah CIO Bury St Edmunds Child Contact Centre Bury St Edmunds Women's Aid Centre Family First PHOEBE Porch Project Suffolk Rape Crisis YMCA Trinity Group Young People Taking Action

Woodward Fund £6,225

Green Light Trust HighTide Festival Productions Ltd Home-Start Mid & West Suffolk The Mix Stowmarket Young People Taking Action

Youth Intervention Fund £17,500 Ipswich Community Media





GRANTMAKING

Could our Grants Team help you access the funding you need?

We have supported over 2,500 charities and community groups in Suffolk over the years, but we are always thrilled to hear from sparky new groups with the passion to change local lives where they live.



Suffolk Community Foundation has developed a high level of expertise and has a can-do approach which ensures that organisations have the opportunity to build their services in a sustainable way and really make a difference to their local communities.

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When it comes to grantmaking, our aim is to do all we can to find the best possible outcome – our funders and grants panels want to say "yes" and the community groups and charities want to make a positive difference. It's a powerful partnership and as you see throughout this report, just in the past year alone **TOGETHER** we have supported an estimated 164,188 direct beneficiaries in Suffolk.



The Grants Team is headed up by Andrea Pittock.

"The first thing, particularly for new community groups or charities, is to make sure they are

fit for funding with charitable objectives and an appropriate governing document, two independent signatories for withdrawals and the relevant policies and governance in place. Sometimes this might feel like a major hurdle to overcome, but it pays dividends quickly and a brief phone call with Community Action Suffolk, or development officers from Borough and District Councils, can often provide an effective solution. Our grants officers are there at the end of the telephone to offer help, friendly advice and guidance.

We aim to build really strong relationships with the groups we award grants to. We know that they are brilliant at what they do and it's our job to help make sure that they continue to have the necessary financial support to continue their valuable work. Of course we have to operate within guidelines. Our funders want to know that their money is being well spent and that we are awarding grants to projects that address the needs highlighted within the Suffolk Hidden Needs Report. This report is such an important road map that should guide all key stakeholders interested in achieving the best possible outcomes for the people of Suffolk." Once the application is made, it's not simply a case of right or wrong. Andrea Pittock, Julie Rose, Nicki Bray, Tracey Fuller, Maggie Cross and Hollie Martin of Suffolk Community Foundation's Grants Team are easily contactable and ready to help with any advice needed. Not every application is successful on the first attempt and sometimes there isn't the funding available, or perhaps it's only possible to award a proportion of the money requested. Our team gets satisfaction and pleasure from seeing what successful outcomes bring. We always keep trying to find the right solution.



SUFFOLK ACTION WEEK

This year, we were proud to support Suffolk Action Week, which took place from Monday 30th September to Sunday 6th October 2019.

The county-wide campaign, led by Community Action Suffolk, was delivered in partnership with the Foundation, Suffolk Libraries, The East of England Co-operative Society and Suffolk Association of Local Councils (SALC). We spearheaded a week of action and information which showcased the vital role that volunteers play in the wellbeing of local people and the wide variety of roles available to volunteers of all ages.

Latest national research suggests that 22% of the population take part in volunteering at least once a month, and organisers of Suffolk Action Week have aspirations of making our county a shining example to the rest of the UK of a community that steps up to change local lives.

The programme of events was delivered in partnership **TOGETHER** with charities such as Family First, West Suffolk Sight, Emmaus Suffolk, Volunteering Matters, Lighthouse Women's Aid, Suffolk Family Carers and Age UK Suffolk.



Tim Holder, Head of Public Affairs, Suffolk Community Foundation.

'Volunteers keep our county moving, it's as simple as that. They provide every kind of vital support that could possibly be imagined and are the key resource that powers over 5,000 Suffolk charities and community groups. Suffolk Action Week is about letting people know what a great time you can have being a volunteer and how much Suffolk needs you to step up and get involved. It's brilliant and *important to be working in partnership* with other voluntary sector organisations to bring this campaign to life.'

Suffolk Community Foundation spoke to Suffolk's voluntary sector leaders, and asked them a series of questions about the importance of volunteering.

Their responses have been edited into 5 short films which have so Suffolk...and climbing! We hope you will enjoy, volunteer and perhaps join in telling others how it has changed week in early autumn 2020.



'How does your voluntary sector organisation support people in Suffolk?'



'How important are volunteers to the work that you do?'





'If all of your volunteers were standing in front of you right now, what would you say to them?'





'Why does Suffolk need more volunteers?'



'What would you say to anyone who is thinking about becoming a volunteer?'







TOGETHER







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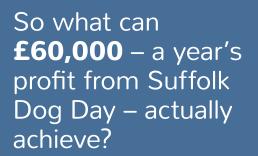
...we helped make it happen

SUFFOLK DOG DAY

Did you know that Suffolk Dog Day is run entirely by over 150 volunteers? Without them this very special annual event simply couldn't happen. Over the last decade it has brought tens of thousands of dog lovers **TOGETHER** in the beautiful surroundings of Helmingham Hall.

Since 2008, almost 250 grants worth over £500,000 have been awarded and have been of direct benefit to over **100,000 vulnerable people** in Suffolk of all ages from every corner of the county.

For every pound our sponsors and stallholders provide, another £2 is raised by the people of Suffolk coming along to Suffolk Dog Day year after year. It really is a team effort, and a wonderful story about Suffolk giving back to Suffolk on two legs and four!



Here is an example from grants awarded by Suffolk **Community Foundation** over the past 12 months:

£60,000 in grantmaking was awarded to 24 charities and community groups who delivered individual projects benefitting...

433

people with

health issues

1,600

older

people

300

people with

alcohol and drug

addictions







The B&B Young People's Theatre Group



Gatehouse Caring

Suffolk Artlink





Pathways Care Farm

"We'd like to thank all the Suffolk Dog Day supporters. Your generosity is much appreciated. Suffolk Community Foundation are a great organisation that helps us find grants so we can meet the needs of our clients. We can make a huge difference to the people we help and the services we offer such as art groups for the carers of people living with dementia and the groups who meet to reduce social isolation."

Amanda Bloomfield Gatehouse Caring, Bury St Edmunds



Green Light Trust

"The support we get from the Suffolk Community Foundation is vital to help us support the broad range of marginalised and disadvantaged adults and children that we support to make significant changes in their lives through the power of nature. We are especially grateful to

those who organise and attend Suffolk Dog Day as it raises so much money for Suffolk charities like us."

Tom Brown Green Light Trust, Lawshall







STATEMENTS OF FINANCIAL ACTIVITIES for the year ended 30 June 2019

| | Unrestricted funds | Restricted funds | Endowment funds | Total 2019 | Total 2018 |
|--|-----------------------|---------------------|--------------------|----------------------|----------------------|
| Income and endowments from: | £ | £ | £ | £ | £ |
| Donations and legacies Donations and legacies | 171,394 | 2,076,958 | 2,852,767 | 5,101,119 | 3,676,658 |
| Grants | - | 142,660 | - | 142,660 | 238,984 |
| Other trading activities | 74,274 | 78,372 | - | 152,646 | 136,476 |
| Investments | 54,811 | 426,131 | - | 480,942 | 396,927 |
| Total income | 300,479 | 2,724,121 | 2,852,767 | 5,877,367 | 4,449,045 |
| Expenditure on: | | | | | |
| Raising funds | 158,027 | 81,875 | 47,349 | 287,251 | 257,810 |
| Charitable activities | | | | | |
| Grants awarded Other charitable activities | 65,545 442,829 | 2,698,088 13,693 | - | 2,763,633 456,522 | 2,614,570 378,561 |
| Total expenditure | 666,401 | 2,793,656 | 47,349 | 3,507,406 | 3,250,941 |
| | | | | | |
| Net gains on investments | - | 5,571 | 750,361 | 755,932 | 501,167 |
| Net income / (expenditure) | (365,922) | (63,964) | 3,555,779 | 3,125,893 | 1,699,271 |
| Transfers between funds | 345,511 | (144,095) | (201,416) | - | - |
| Net movement in funds | (20,411) | (208,059) | 3,354,363 | 3,125,893 | 1,699,271 |
| Fund balances at 1 July 2018 | 436,704 | 1,735,267 | 12,689,404 | 14,861,375 | 13,162,104 |
| Fund balances at 30 June 2019 | 416,293 | 1,527,208 | 16,043,767 | 17,987,268 | 14,861,375 |

The financial statements were approved by the Board on 23 September 2019

Mr J BuckleMrs S GullTrusteeTrusteeCompany Registration No. 05369725Registered Charity No. 1109453

Statement by the trustees

These summarised financial statements are a summary of information extracted from the audited annual accounts on which the auditors' opinion was unqualified. The full report and accounts were approved by the Trustees on 23 September 2019 and have been submitted to the Charity Commission and the Registrar of Companies. These summarised financial statements may not contain sufficient information to allow for a full understanding of the financial affairs of the charity. For further information, the full accounts, the auditors' report on those accounts and the Trustees' Annual Report should be consulted. Copies of these may be obtained from Suffolk Community Foundation's registered office.

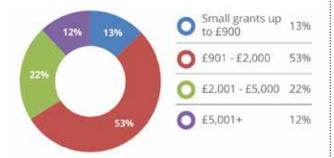
Statement by the Auditors

In our opinion the Summarised Financial Statements are consistent with the full annual accounts. Ensors Accountants LLP

BALANCE SHEET as at 30 June 2019

| 2019 | C | 2018 | - |
|---|---|---|--|
| L | ± 14,435 <u>16,079,058</u> 16,093,493 | L | £ 12,706 <u>12,669,735</u> 12,682,441 |
| 440,980 <u>3,639,254</u> 4,080,234 | | 423,151 <u>2,706,216</u> 3,129,367 | |
| (2,127,959) | | (897,483) | |
| | 1,952,275 | | 2,231,884 |
| | 18,045,768 | | 14,914,325 |
| | (58,500) 17,987,268 | | (52,950) 14,861,375 |
| | | | |
| | 16,043,767 | | 12,689,404 |
| | 1,527,208 416,293 | | 1,735,267 436,704 |
| | 17,987,268 | | 14,861,375 |
| | £ 440,980 <u>3,639,254</u> 4,080,234 | f f 14,435 16,079,058 16,093,493 16,093,493 440,980 3,639,254 4,080,234 1,952,275 (2,127,959) 1,952,275 18,045,768 (58,500) 17,987,268 16,043,767 1,527,208 416,293 | $ \begin{array}{c ccccccccccccccccccccccccccccccccccc$ |

Grants awarded by size 2018/19



Grants awarded by district

| 0 | Forest Heath | 5% |
|---|-----------------|-----|
| 0 | St Edmundsbury | 6% |
| 0 | Suffolk Coastal | 8% |
| 0 | Waveney | 17% |
| 0 | Ipswich | 34% |
| 0 | Mid Suffolk | 9% |
| 0 | Babergh | 16% |
| 0 | Countywide | 5% |

Forest Heath & St Edmundsbury became West Suffolk Council on 1 April '19 Suffolk Coastal & Waveney became East Suffolk Council on 1 April '19

ENDOWMENT FUNDS

Arts & Culture Fund **AXA Insurance Fund Barclay Family Fund Birketts Fund** Bluebell Fund **Bunbury Family Fund Bunting Family Fund** Caroline, John & Merryn Everitt Fund Catalyst Fund Centenary Fund Chapman Fund Clopton Hall Farms Fund Cunliffe Family Endowment Fund David & Jill Simpson Fund Davies Family Fund De la Rue Family Fund Dolphin Franklin Fund Edward & Ivy Rose Hood Memorial Fund **Euston Family Fund** Evdemonia Fund Fonnereau Road Health Foundation Fund Food & Drink Fund Freud Curtis Family Fund George Vestey Family Fund

Hewlett Fund High Sheriff's Fund Hill Family Fund Hintlesham & Chattisham Harriet Lloyd Fund Hodge & Shallow Family Fund Hopkins Charitable Fund Horizon Fund Hubble Bubble Fund Hughes-Hallett Family Fund Iken Peninsula Fund In Memoriam Fund Ipswich Building Society Charitable Foundation Fund Joy Abbott Charitable Fund Kemball Fund Kingsfleet Fund Lucstu Fund Mahony Family Fund Marriott Motor Fund Martineau Fund Maurken Fund Michael Ben Howes Fund Mitchell Fund

436 direct

beneficiaries

supported

Orpheus Fund Peter & Dorothy Meade Fund Peter Rous Fund Philipps Family Fund Port Community Fund RJB Fund Rowland Family Fund RSM Suffolk Fund **Rutgers Fund** Sabariah's Fund Sheepshanks Family Fund SIFRE Inter-faith Legacy Fund Skinner's Fund STIMULUS Fund Suffolk Fund Suffolk Development Endowment Fund Suffolk Rural Fund Suffolk Sports Fund Tattersalls Fund Vestey Holdings Fund West Fund Women & Girls Fund Woodward Fund

as survivors of sexual abuse

How an endowned woorks Image: Construction of the fund's and grows Image: Construction of the fund's anually forever

DONORS & SPONSORS

Mr Charles Course

It is sadly impossible to acknowledge you all individually, however, the following supporters have made a significant contribution to the Foundation over the past year. Our heartfelt thanks are extended to those of you who donated your Winter Fuel Payments to our Surviving Winter Appeal 2018/19, as well as those of you who have provided support in many ways, large or small, to help change local lives.

#iwill

Mr Matthew Adams Adnams plc Mr Jonathan Agar Mr Robin Aitchison Aldeburgh Food & Drink Festival Ltd Mr P R Allen Mrs Anne Angel Archant Ashtons Legal Mr lames Austin Mr Thomas Austin Mr Gary Avis Mr Rodney Baker-Bates Mr. Richard Ballard Mr & Mrs Alexander Banks Mr & Mrs David Barclav Mr & Mrs James Barclay Mr Robin Barclay Barclays Bank plc Mr Timothy Barker Barker Gotelee LLP Mrs Susan Barnard Barnes Construction Mr Ian Bass BBC Radio Suffolk Mrs Holly Bellingham The Lord Belstead Charitable Settlement Mr John Bennett **Best of Suffolk** Binder Ltd **Birketts Solicitors** Mr Paddy Bishopp Viscountess Blakenham's Charitable Trust Mr Nicholas Bonnar Mr Charles Bowman RIB Fund Mr Alan Braithwaite J Breheny Contractors Ltd Brewin Dolphin Mr Tim Bridge Mr James Buchanan Mr & Mrs James Buckle Mrs Gillian Buckle Mrs Emma Buckmaster Mr & Mrs Nick Bullen Sir Michael & Lady Bunbury Mr Nigel Bunting Mr Ian Buzer Mr Peter Bye Mrs Sarah Carr Castons plc Chassis-Cab Ltd Cheshunt Group Mr Philip Turner at The Chestnut Inns Limited Mrs Melanie Chew Christchurch Veterinary Group Mr Stephen Clark Mrs Helen Clarkson Mrs Rosemary Close-Brooks **Collins Skip Hire** Mr Mark Ward at Command Pest Control Mr & Mrs Paul Cooke Mr Graham Cooper Mr Richard Cooper Mr David Coubrough

Mr James Craven Mr John Croft Mr Richard Croft The Crown at Bildeston Lord & Lady Cunliffe D I Raker Ltd Mr lames Daunt Mrs Patricia F Day Mr & Mrs Colin de la Rue Mrs June de Moller Deben Group HH Judge John Devaux Mr Terry Devine-King Mr Andrew Didham Mr & Mrs Charles Dinwiddy Mr & Mrs James Dinwiddy Mr Alex Dolbey The Doric Charitable Trust Mr William Drake Dulverton Trust East of England Co-operative Society Eat Natural Ecclesiastical Insurance Ellisons Mrs Roz Eminson Mr Graham Emmerson Ensors LLP Countess of Euston Euston Estate Mr & Mrs Andrew Fane Dominique Fell-Clark Ms Suzanne Fell-Clark Mr & Mrs Roger Finbow IM Finn & Co The Worshipful Company of Fishmongers Fiducia Wealth Management Ltd Flagship Group Mr & Mrs Stephen Fletcher Mrs Anne Fletcher Florence Cohen Charitable Trust Fonnereau Road Health Foundation Mr Jonathan Fox Frank Jackson Foundation Freightliner Limited Mr & Mrs Matthew Fullerton Mr & Mrs Nigel Gambier The Hon. Jill Ganzoni Gemco Ltd J Paul Getty Jnr Charitable Trust Mrs Candia Gladstone Gladwells Pet & Country Store Glemham Hall Estate Goedhuis & Co. The Golden Charitable Trust **Gotelee Solicitors** Mrs Judith Grandi Grange Shipping Limited Granite Transformations Greene & Greene Mr Loudon Greenlees Sir Edward Greenwell Mr Jeremy Greenwood & Mr Alan Swerdlow Gressingham Foods Ltd

Mrs Susan Gull Hadleigh Farmers' Agricultural Association Maggie Hambling Harris Family Fund Mr Peter Harrison Harwich Haven Authority Mr Iain Hatfield Mr & Mrs Guy Heald The Reverend Canon Graham & Mrs Hedger Helmingham Hall Gardens Henry Smith Charity Mr Mark Henson Mrs Jane Hewlett HG Gladwell & Sons Miss Lily Hill Mr & Mrs Thomas Hill Ms Sheila Hitchcock Major Philip Hope-Cobbold Mr James and The Hon Mrs Selina Hopkins Sir Michael & Lady Hopkins Hopkins Homes Ltd Claire Horsley & Paul Wilcox Mr Philip Howell Sir Christopher & Lady Howes Mr David Hughes Mr Terry Hunt Ingent Consulting Engineers Ipswich and East Suffolk CCG Ipswich Building Society **Ipswich School** Ipswich Town Football Club Mrs Nicky Mayhew at lvyrose Marketing James White Drinks Ltd Mr Iain Jamie John Grose Group Christina Johnston Mr Michael Jones Dr Philip Judd Mrs Gulshanbir Kayembe Mrs Jane Kemball Mr & Mrs William Kendall Sir Brian Langstaff Leathersellers' Company Charitable Fund Leiston Press Mr James Lightfoot Mr Michael Lister Nicholas Loraine-Smith Lord Medway's Charitable Trust Lovewell Blake Mr Colin Low LVMH Europe Mrs Rosemary Macaire Mr & Mrs Edmond Mahony Mr & Mrs Logan Mair Maritime Cargo Processing plc Maritime Cargo Services Maritime Transport Mr & Mrs Paul Marriage Mr Ionathan Marsh Mr & Mrs Richard Martineau Martineau Trust Mr Charles Matterson Mrs Wendy Matthew Meet Up Mondays Mr Adrian Melrose

Mr Timothy Melville-Ross Mr Richard Middleton Mr & Mrs David Midwood Mr Douglas Miller Mr Martin Mitchell Mr & Mrs James Moore Mr & Mrs Roger Morley Mrs Emma Murphy Mrs Claire Neame New Anglia Local Enterprise Partnership Mr Peter Newnham Roger & Celia Nex Mr & Mrs William Notcutt Paddy & Scotts Mr Christopher Palmer-Tomkinson Pargiter Trust Mr Charles Partridge Mr Tim Passmore Lady Laura Paul Mr & Mrs Oliver Paul Mr Jonathan Paul Pawticular Pet Services Ltd Mrs Louisa Pepper Mr. Baer Pettit Mr Charles Philipps Mr Trevor Pickett Pigeon Investment Management Ltd Hill Family Fund Silvaine Poitau Photography Policy Bee Port of Felixstowe Mr Simon Pott Pound Gates & Sevatas Mr & Mrs Jeremy Prior Mr & Mrs Geoffrey Probert Ms Gale Pryor Ms Diana Ouick Rathbones Investment Management Mr P Rendell Mr David Roberts Sir Simon & Lady Robey Mr Simon Ronan Mr & Mrs Robert Rous Mr Hektor Rous Mr & Mrs Tim Rowan-Robinson Ladv Rowland The Royal Hospital School Mr & Mrs Barnaby Rugge-Price Mrs Alice Ryder Sackers Sapphire Fund Saxon Vets Mrs Eileen Schlee Baroness Ros Scott & Mark Valladares Mr Andrew Scott Mr & Mrs James Servaes Shadwell Estate Company Ltd Mr & Mrs Mike Shallow The Shearwater Trust Mr & Mrs David Sheepshanks Mr & Mrs Robert Shellev Ms Jules Shorrock Shout About Suffolk Mr John Shropshire Mr Adam Signy Six Acre Productions

10,565

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We would like to once again thank our patrons, trustees, grants panels, donors and supporters who have so generously contributed to the work of the Foundation over the past year.

Special thanks to all the people whose names appear below, but also to the teams of volunteers who have worked with us.

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CONTACT THE TEAM 01473 602602



Mandy Abdel-Aziz Head of Operations mandy.aziz @suffolkcf.org.uk



Michael Attwood Partnership Development Manager michael.attwood @suffolkcf.org.uk



Harriet Beckwith Content & Communications Officer harriet.beckwith @suffolkcf.org.uk



Nicki Bray Grants Programmes Officer nicki.bray @suffolkcf.org.uk



Maggie Cross Grants Assistant maggie.cross @suffolkcf.org.uk



Judy Dow Head of Philanthropy judy.dow @suffolkcf.org.uk



Tracey Fuller Grants Officer tracey.fuller @suffolkcf.org.uk



Sally Ledger Philanthropy Coordinator sally.ledger @suffolkcf.org.uk



Julie Rose Grants Officer julie.rose @suffolkcf.org.uk



Hollie Martin Grants & Impact Coordinator hollie.martin @suffolkcf.org.uk



Stephen Singleton Chief Executive stephen.singleton @suffolkcf.org.uk



Andrea Pittock Head of Grant Programmes andrea.pittock @suffolkcf.org.uk



Katy Thurston Operations Assistant katy.thurston @suffolkcf.org.uk



Tim Holder Head of Public Affairs tim.holder @suffolkcf.org.uk



Laura Ripman Event Manager laura.ripman @suffolkcf.org.uk



Jade Wilding Finance & Data Officer jade.wilding @suffolkcf.org.uk

JAMES BUCKLE

In September 2019, trustees, patrons and our executive and staff team came together at two events to celebrate the amazing contribution that James Buckle has made to Suffolk Community Foundation as its Chairman.



After nine transformative years that have seen our contribution to Suffolk develop from that of a relatively small start-up organisation, to one that is firmly established and making a significant impact to changing lives in Suffolk – we simply say 'thank you' James for your kindness, support and thoughtful leadership. We look forward to continuing to work with you in the future on a number of projects with a particular focus on young people.



We welcome George Vestey as our new Chairman, following a very productive year of working in close partnership with him as High Sheriff of Suffolk during 2018/2019.



SUFFOLK Community Foundation

The Old Barns Peninsula Business Centre Wherstead Ipswich Suffolk IP9 2BB

01473 602602 www.suffolkcf.org.uk

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Featuring photography by Simon Lee & Sylvaine Poitau

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